



Transforming Cancer Care
Active Immunotherapy for a Cancer Free Future

FY 2026 Interim Results

29th January 2026

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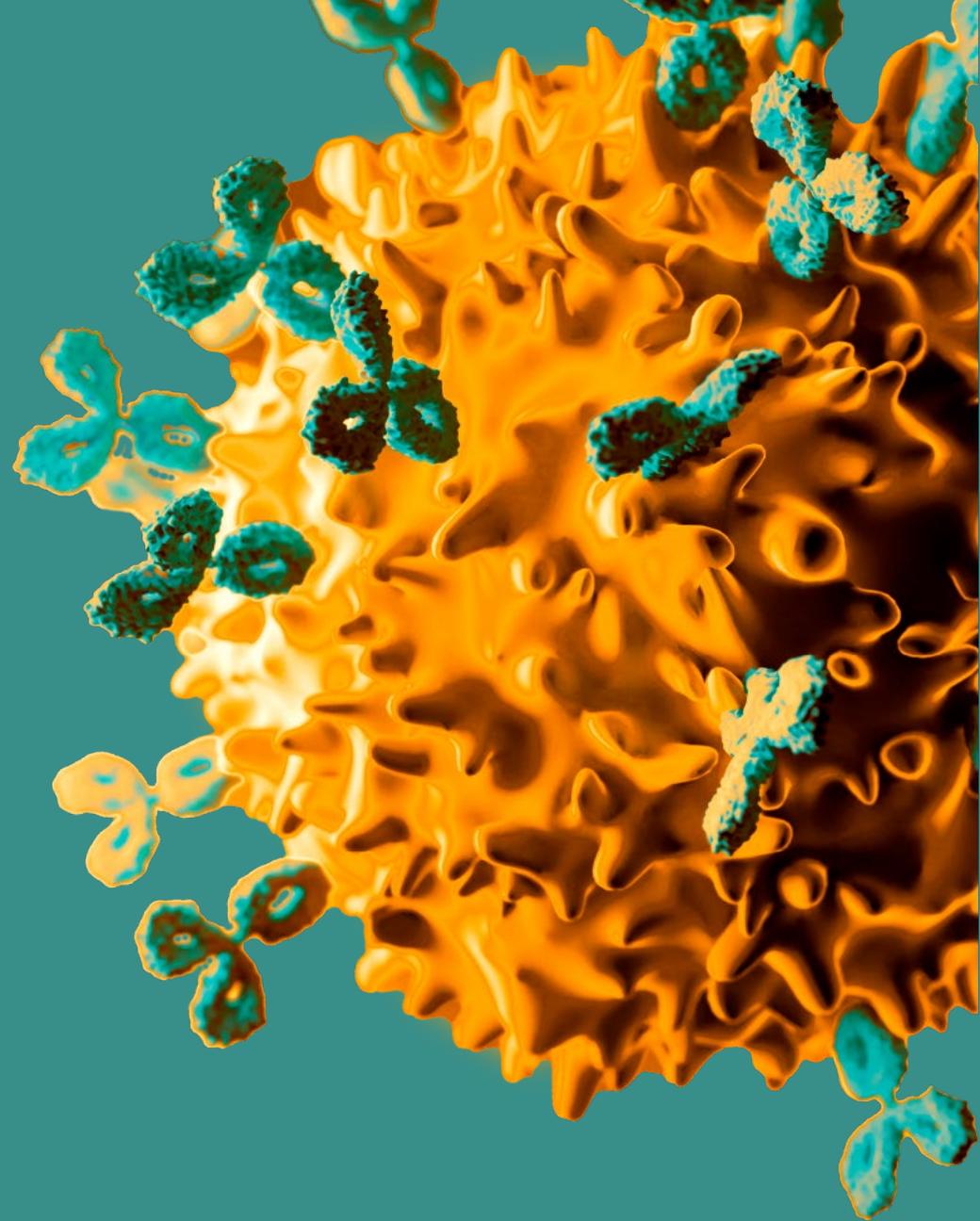
INTERIM FINANCIALS KEY HIGHLIGHTS

REGISTRATIONAL P3 STUDY TO REDEFINE SoC IN ADVANCED MELANOMA

- iSCIB1+, a novel DNA active immunotherapy, has shown **best in class potential to redefine standard of care for first line unresectable melanoma**. This is a significant unmet need for patients with an addressable market of \$3bn¹
- iSCIB1+ demonstrates **progression free survival (PFS) of 74% at 16 months**, a strong 24% delta over historic controls. It has the **potential to more than double standard of care PFS with no potentiation of toxicity**.
- Clinical data is supported by **strong translational package data** showing **iSCIB1+ specific memory T-cell responses**
- **iSCIB1+ a differentiated therapy** overcoming predecessor therapy challenges & **with clinical monotherapy efficacy**
- Commercial buildings blocks in place with **strong patent protection through to 2041**
- US FDA IND Clearance received supporting registrational Phase 3 study planned in 2026. Potential commercialisation in 2029
- Additional pipeline assets, Modi-1 and GlyMab Therapeutics have clinical and commercial validation providing additional value inflection points
- Actively evaluating partnering and financing options to proceed with development

iSCIB1+

Redefining Standard of Care in
Advanced Melanoma



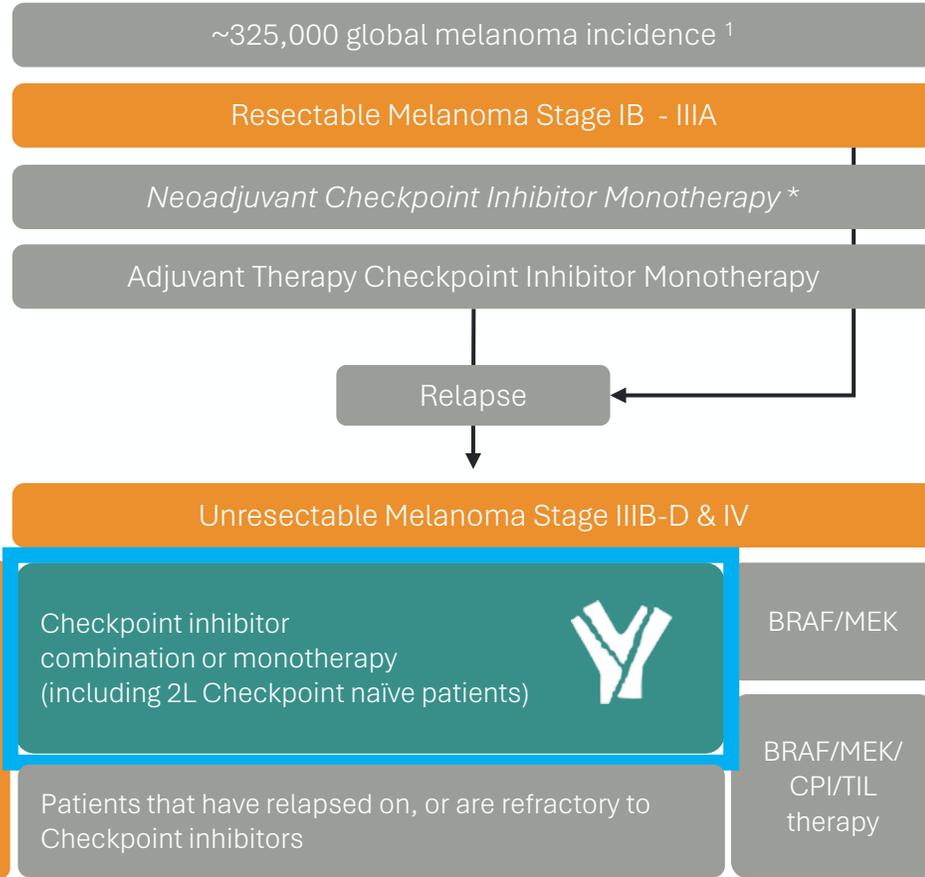
ISCIB1+ HAS THE POTENTIAL TO CREATE A NEW STANDARD OF CARE FOR MELANOMA

Unmet Need

~58,000 deaths per year

50% of patients treated with checkpoint inhibitors are refractory or soon relapse

5-year survival of Stage IV melanoma is <23%



Market (Adv disease) for iSCIB1+ estimated: \$3bn
Market (Neoadjuvant/Adjuvant disease) for iSCIB1+ estimated \$6-9bn

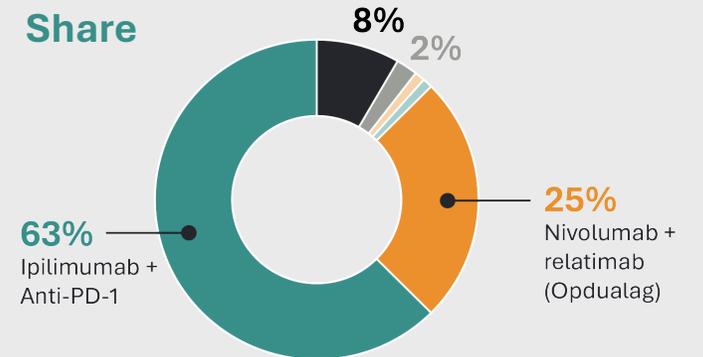
Approved Therapies

Pembrolizumab (Keytruda)

Ipilimumab (Yervoy) plus Nivolumab (Opdivo)

Relatimab (Opdualag)

US Market Share

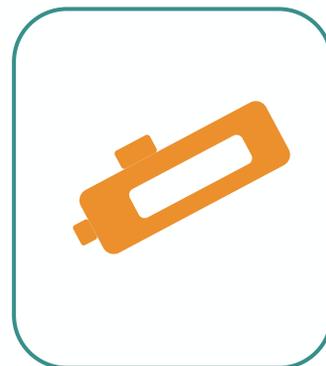


1L SoC dominated by ipilimumab + anti-PD-1

Source: Leerink market survey Nov 25 Chang et al

COMMERCIAL BUILDING BLOCKS IN PLACE

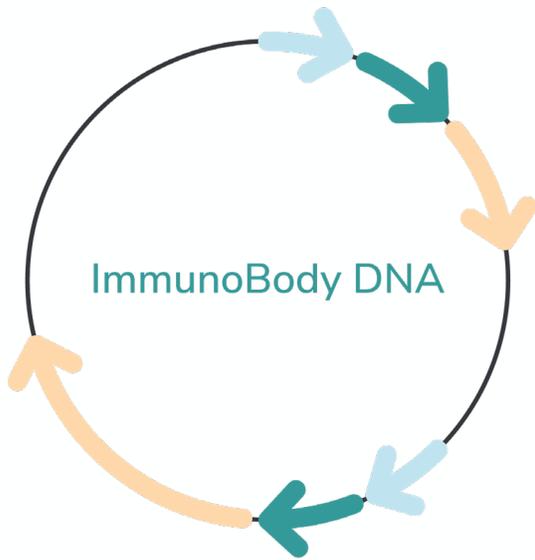
ADVANCING PLANNING FOR PHASE 3 DEVELOPMENT



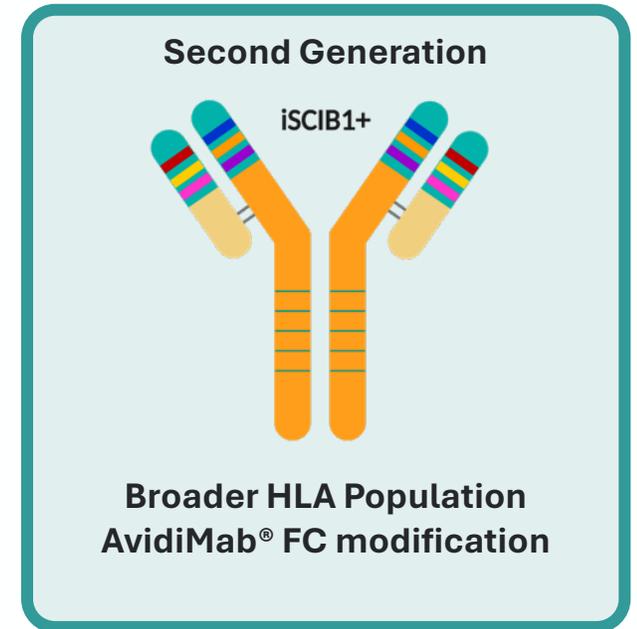
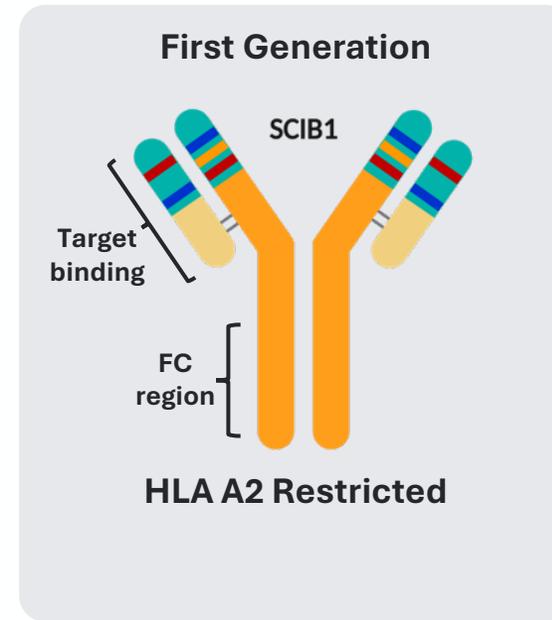
PRODUCT	IP	MANUFACTURING	DELIVERY	REGULATORY	COMMERCIAL
Meaningful Clinical benefit Excellent safety profile	Strong global IP 2041	Off the shelf Scalable process with long stability	Needle-free Convenient for patients	Regulatory support US FDA Clearance MHRA EMA	Partnering for seamless registration & commercialisation

Clear pathway to potential commercialisation in 2029

iSCIB1+ IS A DNA IMMUNOBODY® WITH A NOVEL MECHANISM OF ACTION



Delivered Needle-Free into patients



- **DNA ImmunoBody** is a plasmid encoding a modified antibody;
 - Target Binding: incorporates **gp100 & TRP-2 epitopes** which are known melanoma specific targets
 - Fc region: modified to target CD64 receptor of **activated dendritic cells to stimulate potent T-cells**
- **Targets antigen presenting cells *in vivo*** through direct and indirect Fc targeting via CD64 of activated dendritic cells. This dual mechanism of action increases potency 100-fold.
- **iSCIB1+ works as monotherapy or synergistically in combination with checkpoint inhibitors (CPIs) in the tumour microenvironment.** iSCIB1+ stimulates T-cells whilst CPIs protecting and proliferating T-Cell response.
- **Patent protection to 2041**

iSCIB1+ IS A DIFFERENTIATED IMMUNOTHERAPY FOR MELANOMA

Compelling Science

Targeting known Melanoma specific targets: GP100 & TRP-2

→ overcoming weak or wrong antigens

Target activated dendritic cells in-vivo

→ overcoming inadequate immune system priming

Non-personalised approach

→ scalable and cost-effective manufacturing

Clinical Validation

Demonstrated Monotherapy Activity

→ known single agent efficacy and favourable safety

Combination with standard of care therapy

→ redefines standard of care for Advanced Melanoma

US FDA IND clearance with surrogate endpoint of PFS

→ overcoming predecessor challenges with a clearly defined path forward

Identified Biomarker

→ Allows patient selection for responders, derisking development

Commercial Potential

Potential for use in NeoAdjuvant/Adjuvant or even preventative setting

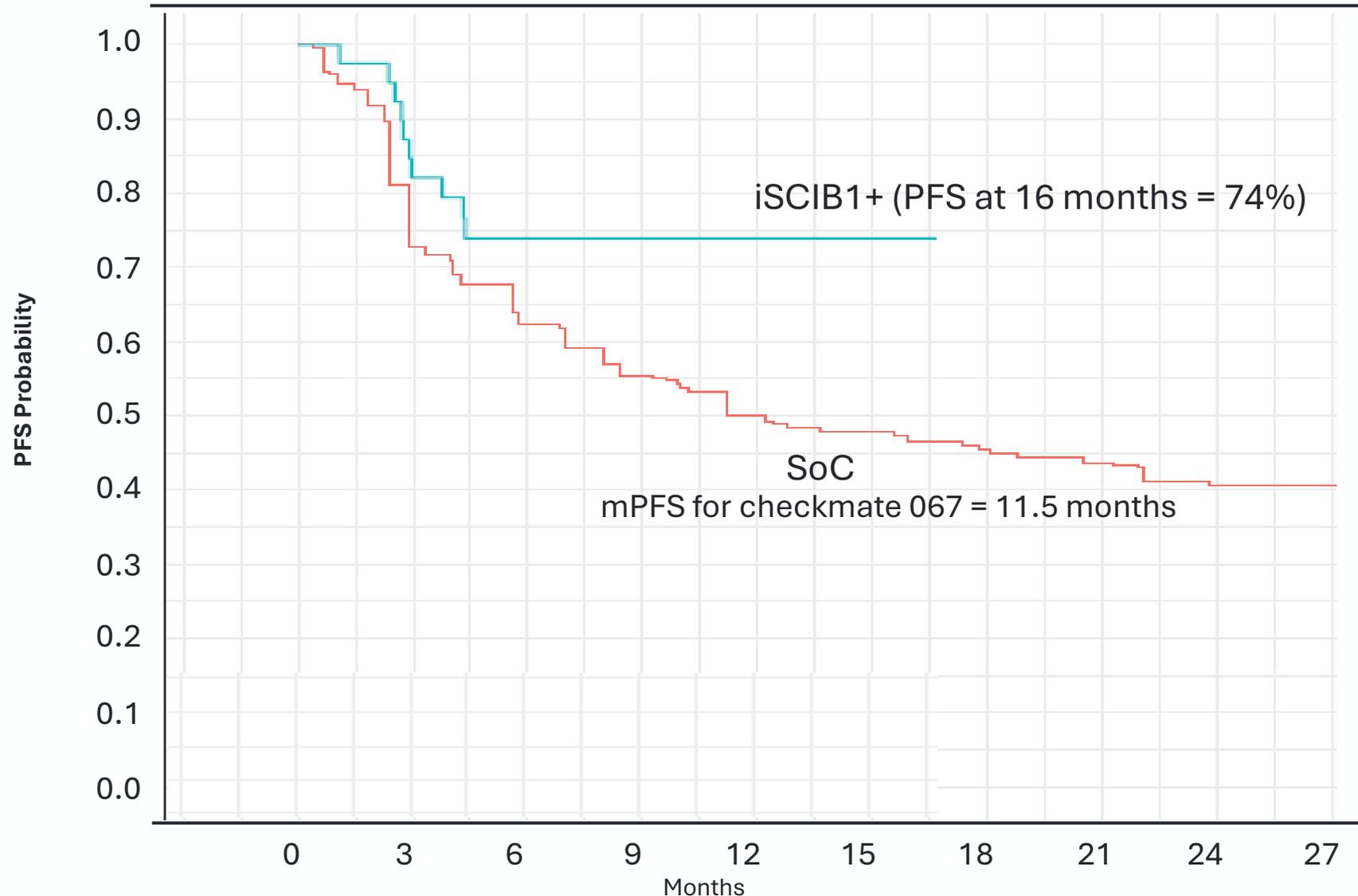
→ expanding market potential for iSCIB1+ given favourable safety

Near-term commercialisation opportunity (2029)

→ with regulatory approval for development already received

iSCIB1+: PFS in target HLA population against historic controls

STRONG DELTA OVER IPILIMUMAB AND NIVOLUMAB FROM CHECKMATE 067



- **iSCIB1+ showing 24% delta over median PFS for SoC (ipi/nivo, Checkmate 067)**
- **In Checkmate 067, at 24 months ipi+nivo reported a 6% delta over nivo alone**
- **Interim overall survival improvement emerging positively vs benchmarks (SCIB1 currently 16% improvement)**

PHASE 3 DOUBLE BLINDED RANDOMISED ADAPTIVE REGISTRATIONAL STUDY

INDICATIVE PLAN

Selected Product:

iSCIB1+

Target Population:

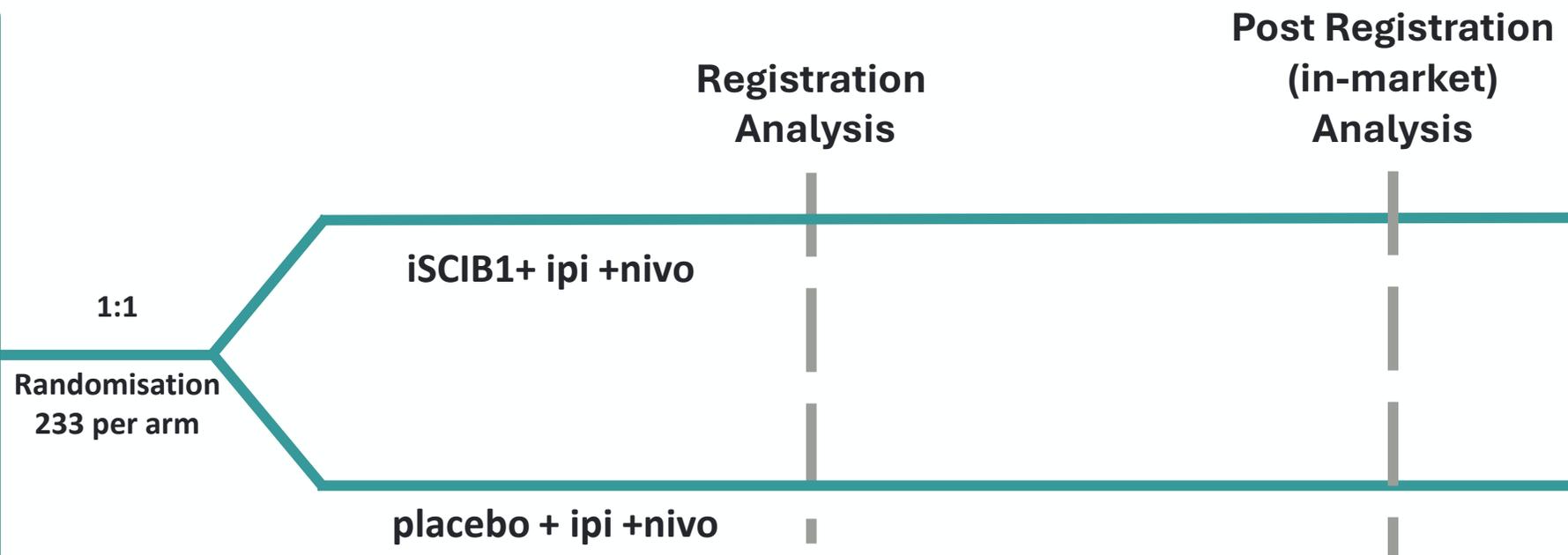
- Stage III & IV unresectable melanoma
- HLA Haplotypes: A2, A3, A31, B35, B44, Bw4
- Exclude acral melanoma & active brain metastases

Control arm:

- SoC nivolumab & ipilimumab

Treatment arm:

- Addition of iSCIB1+



466 Patients in total

Stratification Factors:

1. BRAF status: WT / M
2. Previous adjuvant therapy: Y vs N
3. No of metastatic lesions: <3 or >3
4. Baseline LDH<1.5 ULN or >1.5 ULN

RISK MITIGATION ON STUDY DESIGN

- Phase 2 was a translation study to determine parameters for Phase 3
- Statistical power modelled on conservative delta from Phase 2
- Adaptive design included to enable size increase
- Detailed assessment of patient characteristics vs historic SoC studies (Checkmate 067) and real world current studies

- Market risk mitigation
- Two studies (metastatic disease and neoadjuvant study)
- Monotherapy arm, building on monotherapy data and development in combination with CPI (mechanistically synergistic agents)

REGULATORY STRATEGY WITH POSITIVE MOMENTUM

FDA – IND cleared 23 Jan 2026

- Type B/Pre-IND meeting held
 - Accepted our proposed 8mg intramuscular dose (Project Optimus ✓)
 - Data, study design and stats plan, endpoints ✓
 - CMC manufacturing process ✓
 - Requested additional comparability testing (in IND) – provided and completed ✓
 - Agreed no requirement for a DART study and acceptance on non-clinical ✓

**IND granted with surrogate primary endpoint
(Accelerated Approval)**

MHRA & EMA

- Scientific reviews also completed
- Good alignment with FDA perspectives

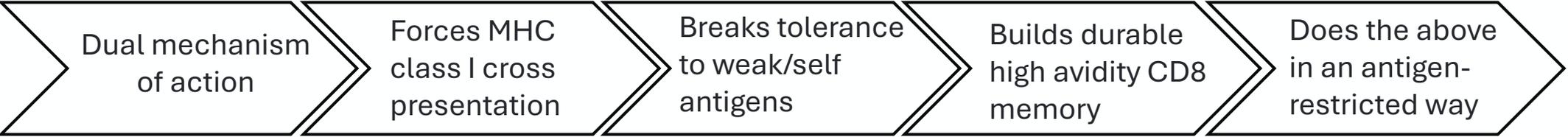
Breakthrough designation in preparation

Additional regulatory approvals in preparation

CTA near-complete

VALIDATED IMMUNOBODY PLATFORM EXPANSION TO ADDITIONAL CANCERS

T-CELL REPROGRAMMING PLATFORM



		INDICATION	PRE-CLINICAL	PHASE I	PHASE II	PHASE III	MILESTONES
ImmunoBody Platform	SCIB1	Monotherapy	Adjuvant melanoma				Complete
	iSCIB1+	Combination with CPIs*	Advanced melanoma				<div style="border: 1px solid orange; padding: 2px; display: inline-block;">Randomised P3</div> <div style="border: 1px dashed orange; padding: 2px; display: inline-block;">Neo/Adjuvant</div> Additional clinical readouts H2-25 Phase 3 start H2 26
	iSCIB2+	NY-ESO-1	Solid Tumours				
	iSCIB3+	ND	Ovarian				
	iSCIB4+	ND	PDAC, NSCLC, MSS CRC				

* Ipilimumab + nivolumab or pembrolizumab

- Planned development subject to financing
- Additional opportunity

MULTIPLE MAJOR MARKETS TODAY & MAJOR POTENTIAL EXPANSION

Platform	Tumour	Current	Future
iSCIB1+	Melanoma	1L Metastatic (registrational) ✓	Neoadjuvant/Adjuvant
	Brain cancer		Uveal, Acral, Mucosal
iSCIBx (ImmunoBody®)	Solid tumours		Glioblastoma
			PDAC, Ovarian, CRC, others
Modi-1	HNSCC	Phase 2 ✓	Phase 2b/3
	RCC	Phase 2 ✓	Phase 2b/3
Antibodies GTL134TCAB	SCLC	FIH 2027	NSCLC
GTL27, SLAN	Solid tumours		Gastrointestinal, Ovarian, other

FINANCIAL HIGHLIGHTS

CASH RUNWAY TO H2 2026 WITH ADDITIONAL UPSIDE OPPORTUNITIES

Consolidated Statement of Comprehensive Loss (£m)	6 months 31 October 2025	6 months 31 October 2024
Revenue	-	-
Gross Profit	-	-
Development Expenses	(6.2m)	(8.0m)
Administrative Expenses	(2.7m)	(2.5m)
Operating Loss	(8.9m)	(10.5m)
Finance & Other Income/ (Expense)	2.1m	(3.3m)
Taxation	1.1m	1.3m
Loss for Year	(5.7m)	(12.5m)

Consolidated Position of Financial Position (£m)	31 October 2025	30 April 2025
Non-Current Assets	2.1m	2.5m
Cash & Cash Equivalents	8.6m	16.9m
Other Current Assets	4.7m	3.7m
Total Assets	15.4m	23.1m
CLNs & Derivative Liabilities	(20.3m)	(23.2m)
Other Liabilities	(3.5m)	(3.7m)
Net Liabilities	(8.4m)	(3.8m)

- Additional Genmab milestones anticipated in 2026. Most recent revenue recognised in 6 months to 30 April 2025.
- Development Expenses focussed on SCOPE completion and Phase 3 preparation.
- Administrative Expenses remain controlled with increase due to non-cash share-based payment expense.
- Cash & Cash Equivalents of £8.6m with £3.0m tax credits received post-period. Cash runway remains to H2 2026 with upside opportunities.
- £1m early partial redemption of convertible loan notes during period. Maturity remains August and November 2027.
- GlyMab Therapeutics Limited incorporated during period to hold in-house antibody portfolio and provide strategic optionality for development.

SCANCELL DEVELOPMENT MILESTONES

MULTIPLE NEAR-TERM MILESTONES

	Product	H1 2026	H2 2026
Scancell Clinical	iSCIB1+	US FDA IND Clearance ✓ US Fast Track Application UK, EMA and other Regulatory clearances	Build US clinical capabilities P3 Registrational Study Initiation¹
	Modi-1	PFS data in Head & Neck PFS in Renal Cell Carcinoma with CPIs	
Partnered	SC129 / SC2811		Additional development milestones
GlyMab Tx	SC134, SC27 and SLAN	Business development with novel TCAB Antibody discovery activity	

1. Subject to financing or partnering

Q&A

